



5904 Sheridan Drive, Williamsville, NY 14221 • P (716) 886-5493 • F (716) 886-5835

Patient Name: _____ Date of Birth: _____
Address: _____ Apt#: _____
City: _____ State: _____ Zip: _____
Home Phone #: _____ Work #: _____ Cell #: _____
Social Security Number: _____ Gender: ____ Male ____ Female ____ Other
Marital Status: ____ Single ____ Married ____ Divorced ____ Widowed ____ Other _____
Email address: _____
Employer / School: _____
Name of Parent/Guardian (if applicable): _____
Emergency Contact Name: _____ Phone#: _____
Relationship to Patient: _____

Primary Physician: _____ Phone#: _____
Address: _____
City: _____ State: _____ Zip: _____

Referring Physician: _____ Phone#: _____
Address: _____
City: _____ State: _____ Zip: _____

Primary Insurance: _____ ID#: _____
Subscriber: _____ Relationship to Patient: _____
Subscriber Date of Birth: _____

Secondary Insurance: _____ ID#: _____
Subscriber: _____ Relationship to Patient: _____
Subscriber Date of Birth: _____

Patient Name _____

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Please circle any of the following medications that you have previously tried. If possible, please add at what doses you tried the medication(s) and any side effects or adverse effects.

SSRIs

Zoloft / Sertraline
Prozac / Fluoxetine
Paxil / Paroxetine
Lexapro / Escitalopram
Celexa / Citalopram
Desyrel / Trazodone
Luvox / Fluvoxamine
Remeron / Mirtazapine
Viibryd
Brintellix

MOOD STABILIZERS

Lamictal / Lamotrigine
Depakote (ER) / Valproic Acid
Trileptal / Oxcarbazepine
Tegretol / Carbamazepine
Topamax / Topiramate
Zonegran / Zonisamide
Lithium
Abilify / Abilify Maintena
Geodon / Ziprasidone
Risperdal / Risperidone
Seroquel (XR) / Quetiapine
Zyprexa / Olanzapine
Zyprexa Relprevv

STIMULANTS

Adderall (XR) / Amphetamine
Dextroamphetamine
Ritalin / Methylphenidate
Concerta
Vyvanse
Focalin (XR)
Evekeo

OTHER

Ambien / Zolpidem
Sonata
Lunesta
Provigil / Modafinil
Nuvigil / Armodafinil
Xanax (XR) / Alprazolam
Ativan / Lorazepam
Valium / Diazepam
Klonopin / Clonazepam
Buspar / Buspirone
Vistaril / Hydroxyzine
Neurontin / Gabapentin
Lyrica
Horizant
Inderal / Propranolol

SNRIs

Effexor (XR) / Venlafaxine (ER)
Cymbalta / Duloxetine
Pristiq
Fetzima
Strattera

Invega
Saphris
Fanapt
Latuda
Rexulti
Clozaril / Clozapine
Thorazine / Chlorpromazine

OTHER ANTIDEPRESSANTS

Wellbutrin(XL/SR/IR)/Bupropion
EMSAM / Selegiline
Elavil / Amitriptyline
Anafranil / Clomipramine
Tofranil / Imipramine
Pamelor / Nortriptyline
Norpramin / Desipramine
Sinequan / Doxepine

Haldol / Haloperidol
Prolixin / Fluphenazine
Trilafon / Perphenazine
Mellaril / Thioridazine
Navane / Thiothixene

I acknowledge that the above information is correct and co-relates with my psychiatric history.

Print Name

Signature

Patient Name _____



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Main reason for seeking help at this time: _____

CURRENT SYMPTOMS							
Describe your current symptoms in your own words:							
Please check all that apply:							
Sadness	<input type="checkbox"/> YES <input type="checkbox"/> NO	Lack of Sleep	<input type="checkbox"/> YES <input type="checkbox"/> NO	Anger	<input type="checkbox"/> YES <input type="checkbox"/> NO	Panic	<input type="checkbox"/> YES <input type="checkbox"/> NO
Fatigue	<input type="checkbox"/> YES <input type="checkbox"/> NO	Low Energy	<input type="checkbox"/> YES <input type="checkbox"/> NO	High Energy	<input type="checkbox"/> YES <input type="checkbox"/> NO	Worry	<input type="checkbox"/> YES <input type="checkbox"/> NO
Tearfulness	<input type="checkbox"/> YES <input type="checkbox"/> NO	Slowed Thinking	<input type="checkbox"/> YES <input type="checkbox"/> NO	Fast Thinking	<input type="checkbox"/> YES <input type="checkbox"/> NO	Social Withdrawal	<input type="checkbox"/> YES <input type="checkbox"/> NO
Lack of Interest	<input type="checkbox"/> YES <input type="checkbox"/> NO	Impulsivity	<input type="checkbox"/> YES <input type="checkbox"/> NO	Paranoia	<input type="checkbox"/> YES <input type="checkbox"/> NO	More than Usual Sleep	<input type="checkbox"/> YES <input type="checkbox"/> NO
High Motivation	<input type="checkbox"/> YES <input type="checkbox"/> NO	Forgetfulness	<input type="checkbox"/> YES <input type="checkbox"/> NO	Low Motivation	<input type="checkbox"/> YES <input type="checkbox"/> NO	Helpless	<input type="checkbox"/> YES <input type="checkbox"/> NO
Poor Organization	<input type="checkbox"/> YES <input type="checkbox"/> NO	Short-Temper	<input type="checkbox"/> YES <input type="checkbox"/> NO	Hopeless	<input type="checkbox"/> YES <input type="checkbox"/> NO	Lack of Focus	<input type="checkbox"/> YES <input type="checkbox"/> NO
High Appetite	<input type="checkbox"/> YES <input type="checkbox"/> NO	Low Appetite	<input type="checkbox"/> YES <input type="checkbox"/> NO	Weight Gain	<input type="checkbox"/> YES <input type="checkbox"/> NO	Joint Pains	<input type="checkbox"/> YES <input type="checkbox"/> NO
Increased Urgency	<input type="checkbox"/> YES <input type="checkbox"/> NO	Homicidal Ideations/Plan	<input type="checkbox"/> YES <input type="checkbox"/> NO	Weight Loss	<input type="checkbox"/> YES <input type="checkbox"/> NO	Muscle Aches	<input type="checkbox"/> YES <input type="checkbox"/> NO
Seasonal Mood Changes	<input type="checkbox"/> YES <input type="checkbox"/> NO	Seasonal Energy Change	<input type="checkbox"/> YES <input type="checkbox"/> NO	Obsessions /Compulsions	<input type="checkbox"/> YES <input type="checkbox"/> NO	Hallucinations	<input type="checkbox"/> YES <input type="checkbox"/> NO
Poor Concentration	<input type="checkbox"/> YES <input type="checkbox"/> NO	Fears of having illness	<input type="checkbox"/> YES <input type="checkbox"/> NO	Suicidal Ideations/Plan	<input type="checkbox"/> YES <input type="checkbox"/> NO	Headaches	<input type="checkbox"/> YES <input type="checkbox"/> NO
Urinary Symptoms	<input type="checkbox"/> YES <input type="checkbox"/> NO	Stomach Symptoms	<input type="checkbox"/> YES <input type="checkbox"/> NO	Other Physical Symptoms	<input type="checkbox"/> YES <input type="checkbox"/> NO	Explain Other:	



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PAST HISTORY OF PSYCHIATRIC TREATMENTS			
Have you ever had mental health counseling / psychotherapy?			<input type="checkbox"/> YES <input type="checkbox"/> NO
If Yes, list:			
Name of Therapist	Type of Therapy	Time Period / # of Sessions	Any Comments / Describe Experience

ELECTROCONVULSIVE TREATMENTS (ECT)				
Have you ever had Electroconvulsive Treatment (ECT)?				<input type="checkbox"/> YES <input type="checkbox"/> NO
If Yes, When, Where, inpatient/outpatient and time period				
What was your response to the treatment?	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Fair	<input type="checkbox"/> Poor
Describe your experience with ECT:				

TRANSCRANIAL MAGNETIC STIMULATION THERAPY (TMS)				
Have you ever had Transcranial Magnetic Stimulation (TMS)?				<input type="checkbox"/> YES <input type="checkbox"/> NO
If Yes, When, Where, and time period				
What was your response to the treatment?	Excellent	Good	Fair	Poor
Describe your experience:				

CURRENT MENTAL HEALTH RELATED QUESTIONS			
Are you currently seeing a mental health counselor or therapist?			<input type="checkbox"/> YES <input type="checkbox"/> NO
Name:	Phone:	Fax:	
Address:			
Do you wish to continue counseling with your current counselor / therapist?			<input type="checkbox"/> YES <input type="checkbox"/> NO
If Yes, let the Doctor know. If No, would you like to receive both medication and counseling?			<input type="checkbox"/> YES <input type="checkbox"/> NO

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FAMILY MENTAL HEALTH HISTORY		
	AGE	SIGNIFICANT HEALTH PROBLEMS, CHEMICAL ABUSE, OR MENTAL HEALTH HISTORY
Father		
Mother		
Siblings	M	
	F	
	M	
	F	
	M	
	F	
Children	M	
	F	
	M	
	F	
	M	
	F	
Grandmother (Maternal)		
Grandfather (Maternal)		
Grandmother (Paternal)		
Grandfather (Paternal)		

List all Physical Health Illnesses since Birth		List all Mental Health Illnesses since Birth
Hospitalizations since birth (Surgical / Medical)		
Year	Reason	Hospital
Hospitalizations since birth (Mental)		
Year	Reason	Hospital



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SPECIAL HEALTH QUESTIONS				
Check if you have any of the following:				
<input type="checkbox"/> Seizure	<input type="checkbox"/> Brain Surgery	<input type="checkbox"/> Aneurism Surgery		
<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Heart Surgery	<input type="checkbox"/> Dental		
<input type="checkbox"/> Head Trauma	<input type="checkbox"/> Pace Maker Placement	<input type="checkbox"/> Gun shot/Metal in the body		
Describe:				
Check if you have had metal work done in any of the following areas:				
<input type="checkbox"/> Mouth	<input type="checkbox"/> Face	<input type="checkbox"/> Chest	<input type="checkbox"/> Head	<input type="checkbox"/> Neck
Please list and give details of any non-removable metallic objects in or around your head and/or neck:				

HEALTH HABITS AND PERSONAL SAFETY				
CAFFINE	<input type="checkbox"/> None	<input type="checkbox"/> Coffee	<input type="checkbox"/> Tea	<input type="checkbox"/> Cola
	# of cups/cans per day?			

ALCOHOL	Do you drink alcohol?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you ever felt you should cut down on your drinking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have people annoyed you by criticizing your drinking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you felt bad or guilty about your drinking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you ever had a drink first thing in the morning to steady your nerves or get rid of a hangover?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Do you drive after drinking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

TOBACCO	Do you use tobacco		<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<input type="checkbox"/> Cigarettes- pks/day	<input type="checkbox"/> Chew- #/day	<input type="checkbox"/> Pipe- #/day	<input type="checkbox"/> Cigars- #/day
	<input type="checkbox"/> # of years		<input type="checkbox"/> Or year quit	

DRUGS	Do you currently use recreational or street drugs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you ever used recreational or street drugs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No



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	Have you ever given yourself recreational or street drugs with a needle?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you ever felt you should cut down on your drug use?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have people annoyed you by criticizing your drug use?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you ever felt bad or guilty about using drugs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Have you ever used drugs first thing in the morning to steady your nerves or get rid of a hangover?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Do you drive after using drugs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

CHEMICAL USE	Do you have a problem with chemical use?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If yes, are you in treatment?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If not in treatment, do you wish to pursue treatment?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

SEX	Are you trying for a pregnancy?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Are you taking any female hormones irrespective of reasons?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Are you using any birth control measures?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Do you have sex related issues / concerns or medical side effects?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

EDUCATION / WORK HISTORY		
WORK HISTORY	Current Employer:	Date of employment From _____ To _____
	EDUCATION HISTORY	

DISABILITY HISTORY		
Are you currently disabled to work?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Maybe	
If you are disabled?	<input type="checkbox"/> Officially <input type="checkbox"/> Unofficially	
If YES, then answer the following question on the type of disability		

Social Security Comment:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Social Service Comment:	<input type="checkbox"/> Yes <input type="checkbox"/> No	No Fault Comment:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Workers Compensation: <input type="checkbox"/> Yes <input type="checkbox"/> No		Comments:			
Have you been disabled in the past	<input type="checkbox"/> Yes <input type="checkbox"/> No				



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Any specific issues you would like to discuss with the doctor?

PATIENT HEALTH QUESTIONNAIRE (PHQ-9)

Name: _____

Date: _____

Over the last 2 weeks, how often have you been bothered by any of the following problems? (use "✓" to indicate your answer)

	Not at all	Several days	More than half the	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself - or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead, or of hurting yourself	0	1	2	3

add columns

 + +

TOTAL

10. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all	_____
Somewhat difficult	_____
Very Difficult	_____
Extremely difficult	_____



AUTHORIZATION FOR RELEASE OF MEDICAL RECORD INFORMATION

Patient Name: _____ Date of Birth: _____
Home Phone: _____ Work or Cell Phone: _____
Address: _____ City/State/Zip: _____

Please Note: Copy Fee May Be Charged For Medical Records

Above listed patient authorizes the following healthcare facility to make record disclosure:

Facility Name: _____ Facility Phone: _____
Facility Address: _____ Facility Fax: _____
City/State/Zip: _____
Dates and Type of information to disclose:

☐ 2 years prior from last date seen ☐ Dates Other: _____ ☐ Specific Information Requested

The purpose of this disclosure is:

☐ Change of Insurance or Physician ☐ Continuation of Care ☐ Referral ☐ Other: _____

RESTRICTIONS: Only medical records originated through this healthcare facility will be copied unless otherwise requested. This authorization is valid only for the release of medical information dated prior to and including the date on this authorization unless other dates are specified.

I understand the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse.

The information may be disclosed and used by the following individual or organization:

Williamsville Psychiatry, PLLC (including any and all of its providers)
5904 Sheridan Drive
Williamsville, NY 14221
P 716-886-5493 F 716-886-5835

PLEASE FAX RECORDS

I understand I may revoke this authorization at any time. I understand that if I revoke this authorization I must do so in writing and present my written revocation to the health information management department. I understand that the revocation will not apply to information that has already been released in response to this authorization. I understand the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy. **Unless otherwise revoked, this authorization will expire on the following date, or condition: _____.**
If I fail to specify an expiration date, event or condition, this authorization will expire 1 year from the date signed.

I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to assure treatment. I understand that I may inspect or obtain a copy of the information to be used or disclosed, as provided in CFR 164.524. I understand that any disclosure of information carries with it the potential for an unauthorized redisclosure and the information may not be protected by federal confidentiality rules. If I have questions about disclosure of my health information, I can contact the authorized individual or organization making disclosure.

I have read the above foregoing Authorization for Release of Information and do hereby acknowledge that I am familiar with and fully understand the terms and conditions of this authorization.

X _____ Date: _____
Signature of Patient/Parent/Guardian or Authorized Representative
(Guardian or Authorized Representative must attach documentation of such status)

Printed name of Authorized Representative Relationship/Capacity to patient

Address and phone number of Authorized Representative